

Fill in this information to identify the case:

Debtor name King Mountain Tobacco Company, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF WASHINGTON

Case number (if known) 20-01808

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Statement of Financial Affairs

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 29, 2020

X /s/ Truman J. Thompson

Signature of individual signing on behalf of debtor

Truman J. Thompson

Printed name

Vice President and Chief Executive Officer

Position or relationship to debtor

Fill in this information to identify the case:Debtor name **King Mountain Tobacco Company, Inc.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF WASHINGTON**Case number (if known) **20-01808**☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand****\$250.00****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

**Heritage Bank
Attn: Terry Osman
2205 S 1st Street
Yakima, WA 98903****Checking Account****2367****\$561,872.48**

3.1.

**Truist Bank (Was BB&T)
Attn: Susan Fairhurst
223 West Nash Street
Wilson, NC 27894****Checking Account****0010****\$1,017,560.94**

3.2.

**Heritage Bank
Attn: Terry Osman
2205 S 1st Street
Yakima, WA 98903****EFT Account****2383****\$0.00**

3.3.

**Heritage Bank
Attn: Terry Osman
2205 S 1st Street
Yakima, WA 98903****Wire Account****2408****\$0.00**

3.4.

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3.5.	Truist Bank (Was BB&T) Attn: Susan Fairhurst 223 West Nash Street Wilson, NC 27894	Escrow Accounts for Qualified Settlement Funds 26 CFR § 1.468B-1: See Attached	\$0.00
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4. **Other cash equivalents** (Identify all)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,579,683.42

Part 2: Deposits and Prepayments

6. **Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**
Description, including name of holder of deposit

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

8.1.	James River Insurance Company 6641 West Broad Street, Suite 300 Richmond, VA 23230 Policy Nos. 00039025-10 & 00039026-10	\$7,350.52
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8.2.	IronShore Indemnity Inc. 175 Berkeley Street Boston, MA 02116 Policy No. 004253300	\$5,278.00
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8.3.	RSUI Group, Inc. 945 East Paces Ferry Rd. Suite 1800 Atlanta, GA 30326-1160 Policy Nos. PP684340 & HS684355	\$10,122.51
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8.4.	Lloyd's America, Inc. 280 Park Avenue East Tower, 25th Floor New York, NY 10017 UMR No. B1230AP06454A19	\$80,588.00
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8.5.	Arch Specialty Insurance Co. 2345 Grand Blvd., Suite 900 Kansas City, MO 64108 Policy No. ESP1001308-00	\$25,950.42
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8.6.	Homeland Insurance Company of New York 1000 Woodbury Road, Suite 403 Woodbury, NY 11797 Policy No. 795-01-10-88-0000	\$14,464.17
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8.7.	Bush Kornfeld LLP 601 Union Street, Suite 5000	\$149,465.80
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Seattle, WA 98101-2373

8.8. **Northern Blue LLP**
1414 Raleigh Road, Suite 435
Chapel Hill, NC 27517 **\$46,617.50**

8.9. **Troutman Pepper LLP**
Troutman Sanders Building
1001 Haxall Point
Richmond, VA 23219 **\$89,708.00**

8.10 **Baker & Hostetler LLP**
1005 Connecticut Avenue NW
Suite 100
Washington, DC 20036 **\$300,000.00**

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$729,544.92

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. Accounts receivable

11a. 90 days old or less: 1,665,367.62 - 0.00 = **\$1,665,367.62**
face amount doubtful or uncollectible accounts

11a. 90 days old or less: 1,150.00 - 0.00 = **\$1,150.00**
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 4,245,580.95 - 0.00 = **\$4,245,580.95**
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 1,521,198.38 - 0.00 = **\$1,521,198.38**
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 249,999.72 - 0.00 = **\$249,999.72**
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 282,993.20 - 0.00 = **\$282,993.20**
face amount doubtful or uncollectible accounts

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11b. Over 90 days old:	<u>116,705.10</u>	-	<u>116,705.10</u>	=....	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	<u>66,917.77</u>	-	<u>0.00</u>	=....	<u>\$66,917.77</u>
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	<u>1,968,337.14</u>	-	<u>0.00</u>	=....	<u>\$1,968,337.14</u>
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	<u>4,760,351.18</u>	-	<u>0.00</u>	=....	<u>\$4,760,351.18</u>
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$14,761,895.96

Part 4: Investments

13. **Does the debtor own any investments?**

- ☐ No. Go to Part 5.
☒ Yes Fill in the information below.

Valuation method used
for current value

Current value of
debtor's interest

14. **Mutual funds or publicly traded stocks not included in Part 1**
Name of fund or stock:

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**
Name of entity: % of ownership

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
Describe:

16.1.	<u>Tobacco Bond, Dep't of the Treasury, Alcohol and Tobacco Tax and Trade Bureau; United States Fire Insurance Company, Bond No. 615989183</u>	<u>Bond Amount</u>	<u>\$250,000.00</u>
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16.2.	<u>WA Deferred Wholesale Cigarette Bond; United States Fire Insurance Company, Bond No. 615989184</u>	<u>Bond Amount</u>	<u>\$100,000.00</u>
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16.3.	<u>WA Deferred Wholesale Cigarette Bond; United States Fire Insurance Company, Bond No. 615989185</u>	<u>Bond Amount</u>	<u>\$5,000.00</u>
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16.4.	<u>North Dakota Tobacco Distributor; United States Fire Insurance Company, Bond No. 615989366</u>	<u>Bond Amount</u>	<u>\$1,000.00</u>
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16.5.	<u>Kentucky Non-Participating MFG Bond; United States Fire Insurance Company, Bond No. 615989073</u>	<u>Bond Amount</u>	<u>\$170,000.00</u>
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16.6. Nonparticipating Manufacturer Surety Bond (NV); United States Fire Insurance Company, Bond No. 615989278 Bond Amount \$50,000.00

16.7. Non-Participating Tobacco MFS Corporate Surety Bond (NM); United States Fire Insurance Company, Bond No. 615988958 Bond Amount \$78,000.00

16.8. Oregon Non-Participating MFG Bond; United States Fire Insurance Company, Bond No. 615245175 Bond Amount \$75,000.00

16.9. Non-Participating Tobacco Manufacturer Surety Bond (VA); United States Fire Insurance Company, Bond No. 615988959 Bond Amount \$50,000.00

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$779,000.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	<u>Raw materials Tobacco Inventory</u>	<u>8/31/2020</u>	<u>\$1,757,593.97</u>	<u>Actual Cost</u>	<u>\$1,757,593.97</u>
20.	<u>Work in progress Processed Tobacco Inventory</u>	<u>8/31/2020</u>	<u>\$111,107.18</u>	<u>Actual Cost</u>	<u>\$111,107.18</u>
21.	<u>Finished goods, including goods held for resale Cigarette Inventory</u>	<u>8/31/2020</u>	<u>\$1,423,046.88</u>	<u>Actual Cost</u>	<u>\$1,423,046.88</u>
	<u>Roll-Your-Own (RYO) Inventory</u>	<u>8/31/2020</u>	<u>\$2,021.75</u>	<u>Actual Cost</u>	<u>\$2,021.75</u>
22.	<u>Other inventory or supplies Packing/Supplies Inventory</u>	<u>8/31/2020</u>	<u>\$463,361.62</u>	<u>Actual Cost</u>	<u>\$463,361.62</u>

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$3,757,131.40

24. **Is any of the property listed in Part 5 perishable?**

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- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☐ No. Go to Part 7.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops-either planted or harvested			
29. Farm animals <i>Examples: Livestock, poultry, farm-raised fish</i>			
30. Farm machinery and equipment (Other than titled motor vehicles) Equipment (farming): See Attached List	\$105,407.92	Debtor Estimate	\$1,210,101.38
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6 Greenhouses	\$328,743.88	Debtor Estimate	\$548,278.58
Burley Barns	\$434,008.39	Debtor Estimate	\$463,817.60
Kilns	\$747,111.17	Debtor Estimate	\$872,029.16
Other Improvements (farming): See Attached List	\$254,175.15	Debtor Estimate	\$369,081.49
Irrigation Systems	\$720,824.71	Debtor Estimate	\$1,240,397.08

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$4,703,705.29

34. Is the debtor a member of an agricultural cooperative?

- ☒ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

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36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
☒ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Office Furniture and Fixtures	\$0.00	Debtor Estimate	\$19,733.10
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Computers and Software	\$0.00	Debtor Estimate	\$6,650.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$26,383.10

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	2007 Dodge Ram 3500	\$0.00	Blue Book	\$8,867.00
47.2.	2008 Dodge Ram 3500	\$0.00	Blue Book	\$11,161.00

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47.3.	<u>2012 Dodge 4500</u>	<u>\$0.00</u>	<u>Blue Book</u>	<u>\$12,955.00</u>
47.4.	<u>2018 Dodge Ram 1500</u>	<u>\$25,902.70</u>	<u>Blue Book</u>	<u>\$27,656.00</u>
47.5.	<u>2020 Dodge Ram, VIN xxx4336</u>	<u>\$54,133.33</u>	<u>Blue Book</u>	<u>\$44,114.00</u>
47.6.	<u>2020 Dodge Ram, VIN xxx9873</u>	<u>\$47,154.80</u>	<u>Blue Book</u>	<u>\$40,027.00</u>
48.	Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
	<u>Duel Fuel Steam Boiler System</u>	<u>\$277,296.81</u>	<u>Debtor Estimate</u>	<u>\$280,412.50</u>
	<u>Equipment (non-farming): See Attached List</u>	<u>\$157,930.86</u>	<u>Debtor Estimate</u>	<u>\$519,842.92</u>
	<u>Construction in Progress: Filter machine for manufacture of cigarette filters (pending FDA approval).</u>	<u>\$264,436.88</u>	<u>Actual Cost</u>	<u>\$264,436.88</u>
	<u>Cigarette Maker & Packer Nano-S</u>	<u>\$813,593.01</u>	<u>Net Book</u>	<u>\$813,593.01</u>

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$2,023,065.31

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☐ No

☒ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.

☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.

Nature and extent of debtor's interest in property

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

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55.1.	Land Improvements: Asphalt Paving (Aug. 2020)	Leasehold Interest	\$198,333.33	Net Book	\$198,333.33
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55.2.	Real Property Leases: See Attached List	Leasehold Interest	\$0.00		Unknown
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56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$198,333.33

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☐ No
☒ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60.	Patents, copyrights, trademarks, and trade secrets Trademarks, Copyrights and Patents: See Attached List	\$0.00	Unknown
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	Brand Labels: See Attached List	\$0.00	Unknown
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61.	Internet domain names and websites Internet domain and website: www.kingmountaintobacco.com	\$0.00	Unknown
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	Internet domain and website: www.trykingmountaintobacco.com	\$0.00	Unknown
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62. **Licenses, franchises, and royalties**

63.	Customer lists, mailing lists, or other compilations Customer List	\$0.00	Unknown
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64. **Other intangibles, or intellectual property**

65. **Goodwill**

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66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

☒ No

☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No

☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**

Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

King Mountain Tobacco Company, Inc. v. Kamiakin
Wheeler, Kanim James, and Lone Warrior Holdings, Inc.
Yakima County Superior Court, Case No. 19-2-04309-39

Unknown

Nature of claim

Complaint for damages,
injunctive relief, return of
property, and restitution

Amount requested

\$0.00

King Mountain Tobacco Company, Inc. v. United States
and U.S. Dep't of Treasury
US District Court for the Eastern District of Washington,
Case No. 1:20-cv-03153-RMP

Unknown

Nature of claim

Complaint for refund of federal
tobacco excise taxes

Amount requested

\$0.00

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** Examples: Season tickets, country club membership

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78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$1,579,683.42</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$729,544.92</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$14,761,895.96</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$779,000.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$3,757,131.40</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$4,703,705.29</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$26,383.10</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$2,023,065.31</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$198,333.33</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$28,360,409.40</u>	+ 91b. <u>\$198,333.33</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$28,558,742.73</u>

Fill in this information to identify the case:

Debtor name **King Mountain Tobacco Company, Inc.**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF WASHINGTON**

Case number (if known) **20-01808**

☒ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	Department of the Treasury Creditor's Name Tobacco Tax & Trade Bureau 550 Main Street, Suite 8002 Cincinnati, OH 45202-5215 Creditor's mailing address Creditor's email address, if known Date debt was incurred 9/01/2009 - 3/31/2013 Last 4 digits of account number 0300 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien All real and personal property and rights to property of the Debtor. Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$75,467,193.24 Unknown

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$75,467,193.24

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Rika Valdman US Dep't of Justice, Tax Division PO Box 683 Washington, DC 20044	Line 2.1	

Debtor King Mountain Tobacco Company, Inc.
Name

Case number (if known) 20-01808

Yen Jeanette Tran
US Dep't of Justice, Tax Division
PO Box 683
Washington, DC 20044

Line 2.1

Fill in this information to identify the case:Debtor name **King Mountain Tobacco Company, Inc.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF WASHINGTON**Case number (if known) **20-01808**

☐ Check if this is an
amended filing

Official Form 206G**Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest **Equipment Lease of John Deere 9570RX 4 Track Tractor S/N: 804183**

State the term remaining **11/27/2021**

List the contract number of any government contract _____

**Deere Credit, Inc.
6400 NW 86th Street
Johnston, IA 50131**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Governmental securities consulting services**

State the term remaining **6/12/2021**

List the contract number of any government contract _____

**Englishman and Pannill, LLC
830 Oaklawn Drive
Winston Salem, NC 27104**

2.3. State what the contract or lease is for and the nature of the debtor's interest **Cloud Services Contract for Eagle Eye CCTV cloud storage (KMT East Warehouse)**

State the term remaining _____

List the contract number of any government contract _____

**Guardian Security Systems, Inc.
1743 1st Avenue S.
Seattle, WA 98134-1432**

2.4. State what the contract or lease is for and the nature of the debtor's interest **Cloud Services Contract for Brivo access control doors (KMT East Warehouse)**

State the term remaining _____

List the contract number of any government contract _____

**Guardian Security Systems, Inc.
1743 1st Avenue S.
Seattle, WA 98134-1432**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5.	State what the contract or lease is for and the nature of the debtor's interest	Cloud Services Contract for DSC Neo Alarm system with UL station monitoring (KMT Main Warehouse)	
	State the term remaining		Guardian Security Systems, Inc. 1743 1st Avenue S. Seattle, WA 98134-1432
	List the contract number of any government contract		
2.6.	State what the contract or lease is for and the nature of the debtor's interest	Cloud Services Contract for Eagle Eye camera cloud storage (KMT Office lunch room)	
	State the term remaining		Guardian Security Systems, Inc. 1743 1st Avenue S. Seattle, WA 98134-1432
	List the contract number of any government contract		
2.7.	State what the contract or lease is for and the nature of the debtor's interest	Mechanical Technician employment contract	
	State the term remaining	07/31/2025	Robert Reis 2000 Fort Simcoe Road White Swan, WA 98952-0422
	List the contract number of any government contract		
2.8.	State what the contract or lease is for and the nature of the debtor's interest	All Escrow Agreements re Beneficiary States for whose funds are being escrowed pursuant to Non-Participating Manufacturer Statutes: See Attached List perpetual	
	State the term remaining		Truist Bank Attn: Susan Fairhurst 223 West Nash Street Wilson, NC 27894
	List the contract number of any government contract		
2.9.	State what the contract or lease is for and the nature of the debtor's interest	Chief Executive Officer & Chief Financial Officer employment contract	
	State the term remaining	07/31/2025	Truman J. Thompson 2000 Fort Simcoe Road White Swan, WA 98952-0422
	List the contract number of any government contract		

In re: King Mountain Tobacco Company, Inc.
Attachment to Schedule G-2.5-Truist Bank: MSA Beneficiary
States

California

Colorado

Idaho

Indiana

Kentucky

Montana

Nevada

New Mexico

North Carolina

North Dakota

Oregon

South Carolina

Virginia

Washington

Fill in this information to identify the case:Debtor name King Mountain Tobacco Company, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF WASHINGTONCase number (if known) 20-01808☒ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**
From **1/01/2020** to **Filing Date****Sources of revenue**
Check all that apply☒ Operating a business☐ Other _____**Gross revenue**
(before deductions and exclusions)**\$20,905,531.00****For prior year:**
From **1/01/2019** to **12/31/2019**☒ Operating a business☐ Other _____**\$29,946,015.00****For year before that:**
From **1/01/2018** to **12/31/2018**☒ Operating a business☐ Other _____**\$31,401,787.00****2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**
From **1/01/2020** to **Filing Date****Interest Income****\$2,289,804.00****For prior year:**
From **1/01/2019** to **12/31/2019****Interest Income****\$1,647,954.00****For prior year:**
From **1/01/2019** to **12/31/2019****Miscellaneous Income****\$1,414,688.00**

	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
For year before that: From 1/01/2018 to 12/31/2018	Interest Income	\$838,812.00
For year before that: From 1/01/2018 to 12/31/2018	Miscellaneous Income	\$15.00

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Indiana BB&T-Indiana Sub Account 223 W Nash Street Wilson, NC 27894	6/29/2020	\$35,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Indiana Settlement
3.2. Indiana BB&T-Indiana Sub Account 223 W Nash Street Wilson, NC 27894	7/30/2020	\$35,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Indiana Settlement
3.3. Indiana BB&T-Indiana Sub Account 223 W Nash Street Wilson, NC 27894	8/27/2020	\$35,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Indiana Settlement
3.4. South Carolina BB&T-SC Sub Account 223 W Nash Street Wilson, NC 27894	6/29/2020	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other South Carolina Settlement
3.5. South Carolina BB&T-SC Sub Account 223 W Nash Street Wilson, NC 27894	7/30/2020	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other South Carolina Settlement

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.6. South Carolina BB&T-SC Sub Account 223 W Nash Street Wilson, NC 27894	8/27/2020	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>South Carolina Settlement</u>
3.7. USDA 2312 E, Bannister Road Kansas City, MO 64131	6/29/2020	\$45,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Interim Agreement</u>
3.8. USDA 2312 E, Bannister Road Kansas City, MO 64131	7/30/2020	\$45,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Interim Agreement</u>
3.9. USDA 2312 E, Bannister Road Kansas City, MO 64131	8/27/2020	\$45,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Interim Agreement</u>
3.10 FDA Dept. of Health & Human Services Sent via wire, no address on file	6/29/2020	\$45,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>FDA Settlement</u>
3.11 FDA Dept. of Health & Human Services Sent via wire, no address on file	7/30/2020	\$45,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>FDA Settlement</u>
3.12 FDA Dept. of Health & Human Services Sent via wire, no address on file	8/27/2020	\$45,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>FDA Settlement</u>

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Wheeler Kountry Korner 2421 W. Wapato Rd. Wapato, WA 98951 Related Entity	1/7/2020	\$10,393.61	On Account - Fuel Purchases
4.2. Wheeler Kountry Korner 2421 W. Wapato Rd. Wapato, WA 98951 Related Entity	3/13/2020	\$7,009.24	On Account - Fuel Purchases
4.3. Wheeler Kountry Korner 2421 W. Wapato Rd. Wapato, WA 98951 Related Entity	5/19/2020	\$52,389.02	On Account - Fuel Purchases
4.4. Wheeler Kountry Korner 2421 W. Wapato Rd. Wapato, WA 98951 Related Entity	6/11/2020	\$35,345.84	On Account - Fuel Purchases
4.5. Wheeler Kountry Korner 2421 W. Wapato Rd. Wapato, WA 98951 Related Entity	7/16/2020	\$21,967.84	On Account - Fuel Purchases
4.6. Wheeler Kountry Korner 2421 W. Wapato Rd. Wapato, WA 98951 Related Entity	8/6/2020	\$25,682.62	On Account - Fuel Purchases
4.7. Wheeler Kountry Korner 2421 W. Wapato Rd. Wapato, WA 98951 Related Entity	8/26/2020	\$20,625.94	On Account - Fuel Purchases
4.8. Wheeler Kountry Korner 2421 W. Wapato Rd. Wapato, WA 98951 Related Entity	9/17/2020	\$17,889.07	On Account - Fuel Purchases
4.9. Wheeler Rock Products 250 Cowin Lane PO Box 99 Wapato, WA 98951 Related Entity	11/8/2019	\$16,248.90	Gravel
4.10. Wheeler Rock Products 250 Cowin Lane PO Box 99 Wapato, WA 98951 Related Entity	2/13/2020	\$636.16	Gravel

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.11 Wheeler Logging 1200 N White Swan Rd. PO Box 237 White Swan, WA 98952 Related Entity	10/4/2019	\$40,000.00	Monthly Management Fee
4.12 Wheeler Logging 1200 N White Swan Rd. PO Box 237 White Swan, WA 98952 Related Entity	10/31/2019	\$40,000.00	Monthly Management Fee
4.13 Wheeler Logging 1200 N White Swan Rd. PO Box 237 White Swan, WA 98952 Related Entity	11/20/2019	\$40,000.00	Monthly Management Fee
4.14 Wheeler Logging 1200 N White Swan Rd. PO Box 237 White Swan, WA 98952 Related Entity	12/17/2019	\$40,000.00	Monthly Management Fee
4.15 Wheeler Logging 1200 N White Swan Rd. PO Box 237 White Swan, WA 98952 Related Entity	1/23/2019	\$40,000.00	Monthly Management Fee
4.16 Wheeler Logging 1200 N White Swan Rd. PO Box 237 White Swan, WA 98952 Related Entity	2/27/2020	\$40,000.00	Monthly Management Fee
4.17 Wheeler Logging 1200 N White Swan Rd. PO Box 237 White Swan, WA 98952 Related Entity	3/26/2020	\$40,000.00	Monthly Management Fee

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	King Mountain Tobacco Company, Inc. v. Kamiakin Wheeler, Kanim James, and Lone Warrior Holdings, Inc. 19-2-04309-39	Civil action for damages, injunctive relief, return of property, and restitution.	Yakima County Superior Court 128 N. 2nd Street Room 314 Yakima, WA 98901	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	State of New York v. Mountain Tobacco Company, d/b/a King Mountain Tobacco Company Inc. 2:12-cv-06276-JS-SIL	Civil action for injunctive relief, civil penalties, and attorney fees and costs	U.S. District Court, E.D.N.Y. 225 Cadman Plaza E. Brooklyn, NY 11201	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	King Mountain Tobacco Company, Inc. v. United States and U.S. Dep't of Treasury 1:20-cv-03153-RMP	Action for refund of federal tobacco excise taxes	U.S. District Court, E.D. Wash. United States Courthouse 25 South 3rd Street, Room 201 Yakima, WA 98901	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
Accidental damage to swather header caused by employee during use. Estimated replacement cost is \$43,000.	Claim filed with insurance; maximum policy limit is \$37,000, which is expected to be issued.	July 9, 2020	\$43,000.00

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Bush Kornfeld LLP 601 Union Street Suite 5000 Seattle, WA 98101-2373		September 25, 2020	\$25,534.20
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☐ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- ☐ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. **Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. **Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. Dates business existed
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26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Truman J. Thompson 2000 Fort Simcoe Road White Swan, WA 98952	8/01/2018 - present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

Name and address	If any books of account and records are unavailable, explain why
------------------	---

Name and address**If any books of account and records are unavailable, explain why**

26c.1. **Truman J. Thompson**
2000 Fort Simcoe Road
White Swan, WA 98952

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **PayneWest Insurance**
1430 N. 16th Avenue
Bldg. H
Yakima, WA 98902

26d.2. **John Deere Financial**
8402 Excelsior Drive
Madison, WI 53717

26d.3. **Agri-Service/AGCO Finance**
1620 E. James Street
Pasco, WA 99301

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	Truman J. Thompson	Monthly (product inventory)	Actual Cost
	Name and address of the person who has possession of inventory records Truman J. Thompson 2000 Fort Simcoe Road White Swan, WA 98952		
27.2	Truman J. Thompson	October 2019 (fixed assets)	Depreciation Basis
	Name and address of the person who has possession of inventory records Truman J. Thompson 2000 Fort Simcoe Road White Swan, WA 98952		
27.3	Truman J. Thompson	October 2018 (fixed assets)	Depreciation Basis
	Name and address of the person who has possession of inventory records Truman J. Thompson 2000 Fort Simcoe Road White Swan, WA 98952		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Trina A. Wheeler	PO Box 422 White Swan, WA 98952-0422	Owner/President	100%
Truman Jay Thompson	PO Box 422 White Swan, WA 98952-0422	CEO and Vice President	
Terryanna Blodgett	PO Box 422 White Swan, WA 98952-0422	Secretary	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Truman J. Thompson PO Box 422 White Swan, WA 98952-0422	\$165,000.00	July 28, 2020	Signing Bonuses
Relationship to debtor Vice President and CEO			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation
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Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 29, 2020

/s/ Truman J. Thompson
Signature of individual signing on behalf of the debtor

Truman J. Thompson
Printed name

Position or relationship to debtor Vice President and Chief Executive Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes